



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 28 February 2025

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: TYK Medicines, Inc (the "Company") (A joint stock company incorporated in the People's Republic of China with limited liability)

Date Submitted: 04 March 2025

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	02410	Description	H shares			
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	192,586,173	RMB	1	RMB	192,586,173	
Increase / decrease (-)	173,641,645			RMB	173,641,645	
Balance at close of the month	366,227,818	RMB	1	RMB	366,227,818	

2. Class of shares	Ordinary shares	Type of shares	Other type (specify in description)	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	N/A	Description	Unlisted shares			
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	178,249,645	RMB	1	RMB	178,249,645	
Increase / decrease (-)	-173,641,645			RMB	-173,641,645	
Balance at close of the month	4,608,000	RMB	1	RMB	4,608,000	

Total authorised/registered share capital at the end of the month: RMB 370,835,818

Remarks:

As the Company is incorporated in the People's Republic of China, the concept of "authorized share capital" is not applicable, the above information refers to the "registered share capital" of the Company.

The conversion of an aggregate of 173,641,645 unlisted shares into 173,641,645 H shares of the Company has been completed on February 18, 2025. Please refer to the announcement of the Company dated February 18, 2025. The total number of issued shares of the Company after the conversion remains unchanged.

II. Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	02410	Description	H shares			
		Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares		
Balance at close of preceding month		192,586,173	0	192,586,173		
Increase / decrease (-)		173,641,645	0			
Balance at close of the month		366,227,818	0	366,227,818		

2. Class of shares	Ordinary shares	Type of shares	Other type(specify in description)	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	N/A	Description	Unlisted shares			
		Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares		
Balance at close of preceding month		178,249,645	0	178,249,645		
Increase / decrease (-)		-173,641,645	0			
Balance at close of the month		4,608,000	0	4,608,000		

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer

Not applicable

(C). Convertibles (i.e. Convertible into Shares of the Issuer)

Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)

Not applicable

(E). Other Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes		
Stock code (if listed)	02410	Description	H shares				
Events	At price (if applicable)		Date of event (Note 2)	General Meeting approval date (if applicable)	Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1)	Increase/ decrease (-) in treasury shares during the month pursuant thereto (E2)	Number of shares redeemed or repurchased for cancellation but not yet cancelled as at close of the month (Note 3)
	Currency	Amount					
1).	Conversion of 173,641,645 Unlisted Shares into 173,641,645 H shares of the Company		18 February 2025		173,641,645	0	0
2. Class of shares	Ordinary shares	Type of shares	Other type (Please specify)	Listed on the Exchange (Note 1)	No		
Other type (Please specify)	Unlisted shares						
Stock code (if listed)	N/A	Description	Unlisted shares				
Events	At price (if applicable)		Date of event (Note 2)	General Meeting approval date (if applicable)	Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1)	Increase/ decrease (-) in treasury shares during the month pursuant thereto (E2)	Number of shares redeemed or repurchased for cancellation but not yet cancelled as at close of the month (Note 3)
	Currency	Amount					
1).	Conversion of 173,641,645 Unlisted Shares into 173,641,645 H shares of the Company		18 February 2025		-173,641,645	0	0

Increase/ decrease (-) in issued shares (excluding treasury shares):	173,641,645	Ordinary shares H (EE1)
Increase/ decrease (-) in issued shares (excluding treasury shares):	-173,641,645	Ordinary shares Unlisted shares (EE1)
Increase/ decrease (-) in treasury shares:	0	Ordinary shares H (EE2)
Increase/ decrease (-) in treasury shares:	0	Ordinary shares Unlisted shares (EE2)

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	173,641,645	Ordinary shares H
Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	-173,641,645	Ordinary shares Unlisted shares
Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):	0	Ordinary shares H

Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):	0	Ordinary shares Unlisted shares
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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations Not applicable

Submitted by: JIANG Mingyu

Title: Executive director and joint company secretary
 (Director, Secretary or other Duly Authorised Officer)

Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".
In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".
3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
5. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.